**Walkie/Rider Class 3 Forklift Operator Evaluation Form**

Operator's Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Evaluator's Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

This Walkie/Rider Forklift evaluation form aids the evaluator in assessing the operator's competency of safe machine operation. To customize for specific industry / job, items may be added or deleted depending on the operating environment and the needs of the company. This evaluation should be filed away for future reference.

**Pre-shift Inspection:**

Sat. Unsat. Remarks

|  |  |  |  |
| --- | --- | --- | --- |
| Battery charge level |  |  |  |
| Operator's stand platform |  |  |  |
| Warning devices, lights |  |  |  |
| Tires, Wheels |  |  |  |
| Forks, Mast & Components |  |  |  |
| Hydraulic fluid level and component leaks |  |  |  |
| Labels, Cap. Plates, Op. Manual |  |  |  |
| Fire extinguisher (if applicable) |  |  |  |
|  |  |  |  |

**Operational Checks:**

Sat. Unsat. Remarks

|  |  |  |  |
| --- | --- | --- | --- |
| Brakes |  |  |  |
| Steering |  |  |  |
| Safety Devices, Mirrors |  |  |  |
| Controls, Joystick, Foot switch |  |  |  |
| Horn |  |  |  |
| Fork movement |  |  |  |
| Handle auto reverse button |  |  |  |
|  |  |  |  |

**Fueling or Charging:**

Sat. Unsat. Remarks

|  |  |  |  |
| --- | --- | --- | --- |
| Follows company procedures for charging or changing batteries. (Electric lift) |  |  |  |

**Picking/Placing a Load:**

Sat. Unsat. Remarks

|  |  |  |  |
| --- | --- | --- | --- |
| Climbing on & off machine properly (If Rider version) |  |  |  |
| Engaging & disengaging a load |  |  |  |
| Proper Lifting of Load |  |  |  |
| Use of fall protection (Order picker) |  |  |  |
|  |  |  |  |

**Maneuvering with a Load:**

Sat. Unsat. Remarks

|  |  |  |  |
| --- | --- | --- | --- |
| Demonstrate ability to safely maneuver forklift with a load in the work environment |  |  |  |
| Use of Horn |  |  |  |
| Proper parking procedure |  |  |  |
| Looks in direction of travel and all around for safety looking back every time when backing up |  |  |  |
|  |  |  |  |

**\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ \_\_\_\_\_\_\_\_\_**

Supervisor/Trainer Signature Date