**Wheel Loader Operator Evaluation Form**

Operator's Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Evaluation Date: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Evaluator's Name (printed) & Signature: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

This Wheel Loader evaluation form aids the evaluator in assessing the operator's competency of safe machine operation. To customize for specific industry / job, items may be added or deleted depending on the operating environment and the needs of the company. This evaluation should be filed away for future reference.

**Pre-shift Inspection:**

Pass Fail Remarks

|  |  |  |  |
| --- | --- | --- | --- |
| Checks manual/maintenance chart |  |  |  |
| Fuel, oil, coolant, other fluids |  |  |  |
| Tires & Rims, Lug Nuts |  |  |  |
| Warning devices, lights  |  |  |  |
| Boom, Hydraulics |  |  |  |
| Bucket/Attachment Hydraulics |  |  |  |
| Bucket cutting edge |  |  |  |
| Operator's cab and controls |  |  |  |
| Fire Extinguisher |  |  |  |
| Labels, Cap. Plates, Op. Manual |  |  |  |
| Mirrors |  |  |  |
|  |  |  |  |

**Operational Checks (“Key On”):**

Pass Fail Remarks

|  |  |  |  |
| --- | --- | --- | --- |
| Horn  |  |  |  |
| Operator controls  |  |  |  |
| Test all hydraulic functions |  |  |  |
| Lock Boom |  |  |  |
| Back up alarm |  |  |  |
|  |  |  |  |

**Operating the loader:**

Pass Fail Remarks

|  |  |  |  |
| --- | --- | --- | --- |
| Proper Mounting/Dismounting |  |  |  |
| Engages Seat belt |  |  |  |
| Load engagement |  |  |  |
| Curling/Dumping |  |  |  |
| Maintains load control |  |  |  |
| Safe travel speed, maneuvering |  |  |  |
| Demonstrates understanding of stability/slope travel |  |  |  |
| Communication/Hand Signals |  |  |  |
| Demonstrates what to do if worker enters work area |  |  |  |
| Demonstrates safe backing up and looks back every time. |  |  |  |
| Looks in direction of travel and all around for safety |  |  |  |
| Attachment Secure attach / detach |  |  |  |
| Stowing the loader for transport/Unload from truck |  |  |  |
| Load engagement |  |  |  |

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Supervisor Name (printed) & Signature Date